

Asset Management Agreement

Client and Advisor, as listed below, agree to the following:

Services To Be Performed: The Advisor will analyze the Client's financial, tax and investment situation based on our understanding of their goals and objectives. Client agrees that Advisor will have full trading discretion which will allow Advisor to have authority to direct the investment and reinvestment of the assets in the brokerage accounts which Client has authorized Advisor to have access to. This includes but shall not be limited to buying and selling stocks, bonds and mutual funds which Advisor believes will help Client attain their goals. Client may provide an Investment Policy statement to the advisor for further investment guidance. In addition, the Advisor will try to initiate ideas or observations that they believe will help the Client achieve their goals and objectives.

Services Not To Be Performed: The Advisor will not offer legal advice or be reviewing life, property or casualty insurance policies. These policies should be reviewed with the Client's Insurance Agent.

Confidentiality: All information provided to the Advisor is kept strictly confidential. Client authorizes Advisor to use the information provided during the preparation of their income tax returns, to assist in the financial planning and investment management processes, knowing that such advice may include the recommendation for the purchase of securities, mutual fund shares or other products and services. If Client is a married couple, the Advisor considers them one client. Therefore, any information given to the Advisor by one spouse may be shared with the other. Authorization to make a transaction by one spouse will bind both.

Fees: Advisor fees are based on the fee schedule presented in the Investment Advisor Brochure, Item 5 Fees and Compensation which is made a part hereof. The Client authorizes the Advisor to charge fees on a quarterly basis, in advance, directly to the Client's investment account(s). Client authorize the Advisor to liquidate assets reasonable necessary to cover the payment in cash of such fees. Client agrees that they will be responsible for all brokerage fees and this agreement does not obligate the Advisor in any way to pay for transactions authorized by the Client or executed on the Client's behalf.

Termination: This agreement may be terminated at any time by written notice to address below. Client should include in the request, a request for a pro-rated refund of fees billed to their accounts in advance.

Risk Acknowledgment. There is no guarantee of the future performance of the Client's account or any specific level of performance, the success or accuracy of any investment decision/determination or strategy that may be used, or the success of the overall management of the Client's account.

Disclosures: The Client acknowledges receipt of the Investment Advisor Brochure and Customer Relationship Summary on file with the SEC. This and other documents may be updated from time to time and are available on our website, www.Advisor.org. If you have any questions, please contact us.

Agreed and Accepted:

Date: _____

X _____
Client Signature

X _____
Client Signature

By: _____
Client Name

By: _____
Client Name

Advisor:

Clients Address: _____

X _____
David Luck, CEO

By: Advisor Financial Services, Inc.
9307 Brook Rd and 1 Taconic Place
Glen Allen, VA 23060 Chatham, NY 12037

